



BONDED GLOBAL AUSTRALIA
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Bond Application Checklist

FOR CLIENT USE

This checklist should be used by the Applicant to ensure that all information that is required for the underwriting review is forwarded us. This information is required for the Applicant Company as well as on a Group basis if applicable.

INFORMATION REQUIRED

- Last two years financial statement (audited or professionally prepared) – Profit & Loss Statement, Balance Sheet and Cash Flow Statement**
- Most recent management accounts**
- Projected cash flow statements**
- Existing bank facility letter**
- Existing bond schedule**
- Organisation chart (including associated companies)**
- Management chart**
- Tendering and costing procedures**
- Major contracts completed (may be referred to in website)**
- Details of any problems or loss making contracts**
- Company profile**
- Any other relevant information, brochures etc**
- Bond wording sample supplied (i.e. specific bond wording required)**
- Schedule of contracts in progress**
- Payment of bond application fee**

CONTRACT DETAILS

- Are any sub-contractors involved and are they bonded?**
- Details on fixed price or provision for escalation?**

Attach contract wordings applicable to:-

- 1. Requirement for bonds**
- 2. Dispute resolution**
- 3. Any efficiency guarantee?**